

CAZENOVE
CAPITAL MANAGEMENT

Cazenove News

Cazenove, as an Associate Member of the Association of Financial Mutuals, would like to advise you of some important changes to our Charities & Mutuals team which supports Friendly Societies.

We at Cazenove understand the challenges and capital constraints which face friendly societies now and those which are going to take effect over the next few years.

We have a very experienced team which maintains regular contact with many Friendly Societies providing a bespoke management service covering all areas of investment, including equity, fixed income, property, cash and alternatives often using third-party funds.

We are pleased to announce that Roger Frier, who has over 30 years investment experience in mutual societies, has recently been appointed as a consultant to our team to ensure that we are kept abreast of changes within the industry. He will be liaising with auditors, accountants and other industry bodies in order for us to be in a position to fully understand and provide for your requirements at all times.

We know that it is prudent for Society's to review regularly their advisors and in that respect we would welcome the opportunity of discussing our services with you and hopefully participating the next time that you review your investment strategy and management.

Please contact us if you would like us to provide you with further information about how we think we can help. We look forward to hearing from you!

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